

**General Information**

Business Name: \_\_\_\_\_  
 Primary Contact: \_\_\_\_\_ E-mail Address: \_\_\_\_\_  
 Business Address: \_\_\_\_\_  
 Business Phone: \_\_\_\_\_ Business Fax: \_\_\_\_\_  
 Business Website: \_\_\_\_\_  
 State of Incorporation: \_\_\_\_\_ Year Started: \_\_\_\_\_ Year of Present Management Control: \_\_\_\_\_  
 Business Tax ID: \_\_\_\_\_ Is the Firm Union?  Yes  No  Both  
 Type of Business / Contract Specialty: \_\_\_\_\_  
 LEED Project Experience?  Yes  No If yes, number of projects: \_\_\_\_\_ Number of LEED Certified Employees: \_\_\_\_\_  
 Geographic Area of Operation: \_\_\_\_\_  
 Business Type:  C-Corp.  Subchapter S  Partnership  Sole Proprietorship  LLC  LLP  Other: \_\_\_\_\_  
 Employee Count: Office \_\_\_\_\_ Field \_\_\_\_\_ Total \_\_\_\_\_  
 Industry Affiliations/Memberships:  AGC  ASA  ABC  CFMA  Other: \_\_\_\_\_  
 Certifications:  8A  HubZone  SDVOSB  WOSB  Other: \_\_\_\_\_

**Ownership Information**

Full Legal Name	Address	Title	SSN	Email	% Owned
1. Name: _____ Spouse: _____	_____	_____	_____	_____	_____
2. Name: _____ Spouse: _____	_____	_____	_____	_____	_____
3. Name: _____ Spouse: _____	_____	_____	_____	_____	_____
4. Name: _____ Spouse: _____	_____	_____	_____	_____	_____

**BOND INFORMATION**

Project Start Date: \_\_\_\_\_ Time for Completion: \_\_\_\_\_ Maintenance/Warranty Period: \_\_\_\_\_  
 Obligee: \_\_\_\_\_  
 Obligee Address: \_\_\_\_\_  
 Job Description: \_\_\_\_\_  
 Job Location / Address: \_\_\_\_\_  
 Have you worked for this Obligee before? YES NO If YES, how many projects? \_\_\_\_\_  
 Largest completed project for this Obligee? \_\_\_\_\_ Year Completed: \_\_\_\_\_

Special Bond Form: No Yes If Yes, Attach a copy. Liquidated Damages: \$ \_\_\_\_\_

**FOR BID BONDS:**

Bid Date: \_\_\_\_\_  
 Estimated Total Bid Amount: \$ \_\_\_\_\_  
 Engineer's Estimate: \$ \_\_\_\_\_  
 Bond Amount or % : \$ \_\_\_\_\_ or \_\_\_\_\_ %

**FOR FINAL BONDS:**

Contract Value/Amount: \_\_\_\_\_  
 Date Contract Signed: \_\_\_\_\_  
 Type of Bond(s) Needed: Performance & Payment  
 Supply  
 Subcontractor Performance & Payment  
 Maintenance/Warranty

Total bids pending on other projects: \$ \_\_\_\_\_ Bid Secured By: Check Bond Negotiated  
 Bid Spread Between Next Lowest Bidder: \$ \_\_\_\_\_

**MUST PROVIDE A COPY OF THE RFP OR FINAL CONTRACT & BOND FORMS**

*This application is not intended for use in connection with the following contracts; Design-Build, Subdivision, Site Improvement greater than \$100,000, Asbestos Abatement, Completion, Hazardous Materials or contracts with completion times or warranties greater than 1 year.*

**Financial Data**

*For bond needs over \$250,000, please submit the most recent company financial statement.*

When is your Fiscal Year End? \_\_\_\_\_ Most recent fiscal year revenue \_\_\_\_\_ Net Profit \_\_\_\_\_  
What is the equity or net worth of the business? \_\_\_\_\_  
Do you have a business line of credit with a Bank? YES NO Amount: \_\_\_\_\_ Currently in use: \_\_\_\_\_  
If 'YES', please provide bank name & contact name/number: \_\_\_\_\_  
Total of all debt owed to banks, finance and equipment companies? \_\_\_\_\_  
Are any Business or Personal Assets restricted or pledged on 3rd party debt? YES NO  
Are Personal Assets held in Trust? YES NO If 'YES', name of trust: \_\_\_\_\_

**General Data**

Largest project: Contract Amount \_\_\_\_\_ Gross Profit % \_\_\_\_\_ Year Completed: \_\_\_\_\_ Bonded? Yes No  
Description of largest project: \_\_\_\_\_  
Largest backlog to date: \_\_\_\_\_ Number of people on your payroll: \_\_\_\_\_  
Union? YES NO Are Union dues current? YES NO If 'NO', amount outstanding: \_\_\_\_\_  
Has your company ever been bonded? YES NO If 'YES', name of previous Surety: \_\_\_\_\_  
List all affiliated companies and corresponding ownership % here: \_\_\_\_\_ %: \_\_\_\_\_  
\_\_\_\_\_ %: \_\_\_\_\_ %: \_\_\_\_\_

**Underwriting Questions**

- Does the Applicant have any other Surety bonds in force with any other Surety company? .....  Yes  No
- Has another Surety company declined to write this or any previous bond? .....  Yes  No
- Has there ever been a claim or legal action against any bond executed on your behalf?.....  Yes  No
- Do you or any of your companies have any pending lawsuits, unsatisfied judgments or liens? .....  Yes  No
- Have you or any of your companies declared bankruptcy or become insolvent? .....  Yes  No
- Have you ever been convicted of a felony? .....  Yes  No
- Has the Applicant been in business under the current name and ownership for less than three years? .....  Yes  No
- Does the bond cover any type of environmental or pollution exposure? .....  Yes  No

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**Application Completed By:**

**Date:**

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Print Name & Title

The applicant and indemnitors hereby request Frankenmuth Mutual Insurance Company and any affiliated company, their successors, or assigns to become their surety. The undersigned hereby certify the truth of all statements in the application, authorize the Company to verify this information at the time of application and as needed, on an ongoing basis and to obtain additional information from any source, including obtaining credit reports at the time of application, in any review or renewal, at the time of any potential or actual claim, or for any other legitimate purposes as determined by the Company in its reasonable discretion. Upon approval of any bond(s), the applicants and indemnitors will receive an e-mail with instructions on how to execute an indemnity agreement through an e-signature process, including instructions on how to review the indemnification agreement prior to execution.

Please speak with your agent for additional details.