



A Division of Frankenmuth Insurance

Contractor's Express Application
For Bond Programs up to \$350,000 single / \$700,000 aggregate

General Information

Business Name: _____
Primary Contact: _____ E-mail Address: _____
Business Address: _____
Business Phone: _____ Business Fax: _____
Business Website: _____
State of Incorporation: _____ Year Started: _____ Year of Present Management Control: _____
Business Tax ID: _____ Is the Firm Union? ☐ Yes ☐ No ☐ Both
Type of Business / Contract Specialty: _____
LEED Project Experience? ☐ Yes ☐ No If yes, number of projects: _____ Number of LEED Certified Employees: _____
Geographic Area of Operation: _____
Business Type: ☐ C-Corp. ☐ Subchapter S ☐ Partnership ☐ Sole Proprietorship ☐ LLC ☐ LLP ☐ Other: _____
Employee Count: Office _____ Field _____ Total _____
Industry Affiliations/Memberships: ☐ AGC ☐ ASA ☐ ABC ☐ CFMA ☐ Other: _____
Certifications: ☐ 8A ☐ HubZone ☐ SDVOSB ☐ WOSB ☐ Other: _____

Ownership Information

	Full Legal Name	Address	Title	SSN	Email	% Owned
1. Name:	_____	_____	_____	_____	_____	_____
Spouse:	_____	_____	_____	_____	_____	_____
2. Name:	_____	_____	_____	_____	_____	_____
Spouse:	_____	_____	_____	_____	_____	_____
3. Name:	_____	_____	_____	_____	_____	_____
Spouse:	_____	_____	_____	_____	_____	_____
4. Name:	_____	_____	_____	_____	_____	_____
Spouse:	_____	_____	_____	_____	_____	_____

BOND INFORMATION

Project Start Date: _____ Time for Completion: _____ Maintenance/Warranty Period: _____
Obligee: _____
Obligee Address: _____
Job Description: _____
Job Location / Address: _____
Have you worked for this Obligee before? YES NO If YES, how many projects? _____
Largest completed project for this Obligee? _____ Year Completed: _____

Special Bond Form: No Yes If Yes, Attach a copy.

Liquidated Damages: \$ _____

FOR BID BONDS:

Bid Date: _____
Estimated Total Bid Amount: \$ _____
Engineer's Estimate: \$ _____
Bond Amount or %: \$ _____ or _____%

FOR FINAL BONDS:

Contract Value/Amount: _____
Date Contract Signed: _____
Type of Bond(s) Needed: Performance & Payment
Supply
Subcontractor Performance & Payment
Maintenance/Warranty

Total bids pending on other projects: \$ _____

Bid Secured By: Check Bond Negotiated
Bid Spread Between Next Lowest Bidder: \$ _____

MUST PROVIDE A COPY OF THE RFP OR FINAL CONTRACT & BOND FORMS

This application is not intended for use in connection with the following contracts; Design-Build, Subdivision, Site Improvement greater than \$100,000, Asbestos Abatement, Completion, Hazardous Materials or contracts with completion times or warranties greater than 1 year.

Financial Data

For bond needs over \$250,000, please submit the most recent company financial statement.

When is your Fiscal Year End? _____ Most recent fiscal year revenue _____ Net Profit _____
What is the equity or net worth of the business? _____
Do you have a business line of credit with a Bank? YES NO Amount: _____ Currently in use: _____
If 'YES', please provide bank name & contact name/number: _____
Total of all debt owed to banks, finance and equipment companies? _____
Are any Business or Personal Assets restricted or pledged on 3rd party debt? YES NO
Are Personal Assets held in Trust? YES NO If 'YES', name of trust: _____

General Data

Largest project: Contract Amount _____ Gross Profit % _____ Year Completed: _____ Bonded? Yes No
Description of largest project: _____
Largest backlog to date: _____ Number of people on your payroll: _____
Union? YES NO Are Union dues current? YES NO If 'NO', amount outstanding: _____
Has your company ever been bonded? YES NO If 'YES', name of previous Surety: _____
List all affiliated companies and corresponding ownership % here: _____ %: _____
_____ %: _____

Underwriting Questions

Does the Applicant have any other Surety bonds in force with any other Surety company? ☐ Yes ☐ No
Has another Surety company declined to write this or any previous bond? ☐ Yes ☐ No
Has there ever been a claim or legal action against any bond executed on your behalf? ☐ Yes ☐ No
Do you or any of your companies have any pending lawsuits, unsatisfied judgments or liens? ☐ Yes ☐ No
Have you or any of your companies declared bankruptcy or become insolvent? ☐ Yes ☐ No
Have you ever been convicted of a felony? ☐ Yes ☐ No
Has the Applicant been in business under the current name and ownership for less than three years? ☐ Yes ☐ No
Does the bond cover any type of environmental or pollution exposure? ☐ Yes ☐ No

Please explain all 'Yes' answers below and attach an additional sheet if necessary:

Application Completed By:

Date:

Signature

Print Name & Title

The applicant and indemnitors hereby request Frankenmuth Mutual Insurance Company and any affiliated company, their successors, or assigns to become their surety. The undersigned hereby certify the truth of all statements in the application, authorize the Company to verify this information at the time of application and as needed, on an ongoing basis and to obtain additional information from any source, including obtaining credit reports at the time of application, in any review or renewal, at the time of any potential or actual claim, or for any other legitimate purposes as determined by the Company in its reasonable discretion. Upon approval of any bond(s), the applicants and indemnitors will receive an e-mail with instructions on how to execute an indemnity agreement through an e-signature process, including instructions on how to review the indemnification agreement prior to execution.

Please speak with your agent for additional details.