

Multi-Purpose Commercial Bond Application

Type of Bond: _____
(Attach a copy of the bond form, if available)

Agency (required): _____
Agency Name: _____
Agency City: _____ Agency State: _____

Bond Amount: \$ _____ Effective Date of Bond: _____ Bond Term, if known: _____ # of years

Obligee – party requiring the bond (required): _____
Obligee Address: _____

Applicant is: (select one) ☐ Individual ☐ Partnership ☐ C-Corp ☐ S-Corp ☐ LLC ☐ _____
Principal/Applicant: _____
Name to appear on Bond: _____
Principals's Business Address: _____
Principals's Business Description: _____ Fed Tax ID: _____
Year Established: _____ Territory: _____ U.S. Citizen? ☐ No ☐ Yes Business Phone: _____

Ownership Information

| Full Legal Name | Address | Title | SSN | Email | % Owned |
|-----------------|---------|-------|-------|-------|---------|
| 1. Name: _____ | _____ | _____ | _____ | _____ | _____ |
| Spouse: _____ | _____ | _____ | _____ | _____ | _____ |
| 2. Name: _____ | _____ | _____ | _____ | _____ | _____ |
| Spouse: _____ | _____ | _____ | _____ | _____ | _____ |
| 3. Name: _____ | _____ | _____ | _____ | _____ | _____ |
| Spouse: _____ | _____ | _____ | _____ | _____ | _____ |
| 4. Name: _____ | _____ | _____ | _____ | _____ | _____ |
| Spouse: _____ | _____ | _____ | _____ | _____ | _____ |

Underwriting Questions (all bonds)

- Does the Applicant have any other Surety bonds in force with any other Surety company? ☐ Yes ☐ No
- Has another Surety company declined to write this or any previous bond? ☐ Yes ☐ No
- Have you ever had a bond involuntarily terminated or cancelled? ☐ Yes ☐ No
- Has there ever been a claim or legal action against any bond executed on your behalf? ☐ Yes ☐ No
- Do you or any of your companies have any pending lawsuits, unsatisfied judgments or liens? ☐ Yes ☐ No
- Have you or any of your companies declared bankruptcy or become insolvent? ☐ Yes ☐ No
- Have you or any of your companies been the subject of any legal or administrative proceedings? ☐ Yes ☐ No
- Have you ever been convicted of a felony? ☐ Yes ☐ No

Please attach an explanation for all 'Yes' answers under separate cover.

License & Permit Bonds

- Has the Applicant been in business under the current name and ownership for less than three years? ☐ Yes ☐ No
- Does the bond guarantee the performance of a specific contract or agreement? ☐ Yes ☐ No
- Does the bond cover any type of environmental or pollution exposure? ☐ Yes ☐ No
- Does the bond guarantee the payment of taxes, fees, wages or payment of any type? ☐ Yes ☐ No
- Is the applicant a member of an association? ☐ Yes ☐ No

Please attach an explanation for all 'Yes' answers under separate cover.

Lost Instrument Bonds

- Description of Lost Instrument: _____
- Present Value: \$ _____ Is the bond amount ☐ Fixed ☐ Open Penalty?
- In whose name is the instrument or security registered? _____
- Has the instrument / security been endorsed? ☐ Yes ☐ No
- Has the instrument / security been assigned to another party? ☐ Yes ☐ No
- Is the instrument / security in bearer form? ☐ Yes ☐ No
- Has notice of loss been given? ☐ Yes ☐ No If yes, to whom? _____ Date: _____
- Has a stop notice been issued? ☐ Yes ☐ No

Fiduciary Bonds

Applicant's Age: _____ Applicant's Stated Net Worth: \$ _____ Are you employed? ☐ Yes ☐ No How long? ____ years

Date of your appointment: _____ Name of the Estate: _____

What is your relationship with the deceased/incompetent/beneficiary? _____

Are you indebted to the estate? ☐ Yes ☐ No If yes, what are terms of repayment? _____

Attorney's Name & Address: _____

Court Jurisdiction (Obligee): _____

Is there an ongoing business? ☐ Yes ☐ No If yes, details: _____

What comprises the estate? Cash _____ Securities _____ Real Estate _____ Other _____

Names of Heirs / Beneficiaries:

1. _____ Age: _____ Relationship: _____ Resident State: _____

2. _____ Age: _____ Relationship: _____ Resident State: _____

3. _____ Age: _____ Relationship: _____ Resident State: _____

4. _____ Age: _____ Relationship: _____ Resident State: _____

5. _____ Age: _____ Relationship: _____ Resident State: _____

Copy of the will, trust or court order required – please attach to application.

Administrator / Executor / Personal Representative Bonds:

Date of Death: _____ Is the estate insolvent? ☐ Yes ☐ No Are there any disputes among the heirs? ☐ Yes ☐ No

Guardianship / Conservatorship / Trustee in Equity Courts:

This bond is for a ☐ Minor ☐ Incompetent ☐ Beneficiary Age: _____

Address of minor/incompetent/beneficiary: _____

Assets under court restrictions? ☐ Yes ☐ No If yes, details: _____

Is joint control being used for distributions / expenditures? ☐ Yes ☐ No

Does the court require an annual accounting? ☐ Yes ☐ No

What is the estimated duration of the bond? _____ years

Receivers / Bankruptcy Trustee / Assignee for the Benefit of Creditors:

Debtor: _____

Address: _____

Type of Action: ☐ Liquidation ☐ Reorganization ☐ Receiver of Rents ☐ Other: _____

Applicant's Fidelity Coverage Amount: \$ _____ Carrier: _____

Applicant's Professional Liability or E&O Coverage Amount: \$ _____ Carrier: _____

Copy of Court Order, Judgment(s), or other supporting documents should be attached to application.

Judicial Bonds

Judgment / Claim Amount: _____

Type of Action: _____

Case Number: _____ Court Jurisdiction: _____

Attorney's Name & Address: _____

Summary of the Action: _____

Does the case involve a domestic dispute? ☐ Yes ☐ No

Copy of Court Order, Judgment(s), or other supporting documents should be attached to application.

Application Completed By: _____

Date: _____

Signature _____

Print Name & Title _____

The applicant and indemnitors hereby request Frankenmuth Mutual Insurance Company and any affiliated company, their successors, or assigns to become their surety. The undersigned hereby certify the truth of all statements in the application, authorize the Company to verify this information at the time of application and as needed, on an ongoing basis and to obtain additional information from any source, including obtaining credit reports at the time of application, in any review or renewal, at the time of any potential or actual claim, or for any other legitimate purposes as determined by the Company in its reasonable discretion. Upon approval of any bond(s), the applicants and indemnitors will receive an e-mail with instructions on how to execute an indemnity agreement through an e-signature process, including instructions on how to review the indemnification agreement prior to execution.

Please speak with your agent for additional details.